

No. S-226670 Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

PETITIONERS

ORDER MADE AFTER APPLICATION (STAY EXTENSION)

BEFORE)	THE HONOURABLE MADAM JUSTICE FITZPATRICK)	January 27, 2023
))	

ON THE APPLICATION of the Petitioner Trevali Mining Corporation coming on for hearing at Vancouver, British Columbia, on the 27th day of January, 2023; AND ON HEARING Peter Rubin and Claire Hildebrand, counsel for the Petitioner, and those other counsel listed on **Schedule** "A" hereto; AND UPON READING the material filed, including Affidavit #11 of Brendan Creaney, made January 22, 2023, and the Eighth Report of FTI Consulting Canada Inc. (in its capacity as court-appointed monitor of the Petitioner) dated January 25, 2023; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36 as amended, the British Columbia *Supreme Court Civil Rules* and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

Stay Extension

1. The Stay Period (as defined in the Amended and Restated Initial Order of this Court dated August 29, 2022) with respect to the Petitioner Trevali Mining Corporation is hereby extended up to and including April 30, 2023.

General

- 2. THIS COURT REQUESTS the aid and recognition of other Canadian and foreign Courts, tribunal, regulatory or administrative bodies, including any Court or administrative tribunal of any federal or State Court or administrative body in the United States of America, Burkina Faso, and Namibia to act in aid of and to be complementary to this Court in carrying out the terms of this Order where required. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Petitioner and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Petitioner and the Monitor and their respective agents in carrying out the terms of this Order.
- 3. Endorsement of this Order by counsel appearing on this application other than counsel for the Petitioner is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

Signature of Peter Rubin Lawyer for the Petitioner

BY THE COURT.

Registrar



Schedule "A"

COUNSEL NAME	PARTY REPRESENTED
Valerie Cross Eammon Watson	FTI Consulting Canada Inc., the Monitor
Kibben Jackson	Bank of Nova Scotia, as Administrative Agent for the RCF Lenders
Lance Williams Ashley Bowron	Glencore Canada Corporation
Christopher Whibbs	His Majesty the King in Right of the Province of New Brunswick

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